

# Start planning for your future today!

- I/we have made provision to support the Boys & Girls Clubs of Central Minnesota through our estate plan.
- I/we have not made provision to support the Boys & Girls Club through our estate plan, but plan to do so.

Create a better future for yourself and for your community.

A charitable gift annuity can offer you all this and more:

- Fixed payments for life for you and/or your spouse
- Minimize capital gains
- Enjoy tax benefits
- Provide income to others

By funding a charitable gift annuity, you can provide hope and opportunity for our nation's youth. It is a simple yet great way to create a legacy of support! For more information on charitable gift annuities, please fill out the information on this card and send it to the Boys & Girls Club.

- I would like more information on charitable gift annuities and/or planned giving in general. Please contact me.
- You may list the name(s) below in the Legacy Circle.
- Enroll me/us in the Legacy Circle, but do not use the name(s) below publicly.

Name(s) \_\_\_\_\_

Address \_\_\_\_\_

Email \_\_\_\_\_

City, state, zip \_\_\_\_\_

Phone \_\_\_\_\_

Feel free to contact Mark Sakry at 320-252-7616  
 or visit our website: [www.bgcmn.org](http://www.bgcmn.org) for more information.  
 Please mail this card to the Boys & Girls Clubs of Central Minnesota,  
 345 30th Avenue North, St. Cloud, MN 56303



*There are a number of ways  
you can make the future  
brighter for a child:*

- *Make a planned gift*
- *Become a Partner for the Future*
- *Sponsor a program or event*
- *Scholarship a member*
- *Volunteer your time*
- *Make a donation at [www.bgcmn.org](http://www.bgcmn.org)*
- *Or contact us with another idea*



**BOYS & GIRLS CLUBS**  
OF CENTRAL MINNESOTA

345 30th Avenue North, St. Cloud, MN 56303  
 Tel: 320-252-7616, Fax: 320-252-4471  
[www.bgcmn.org](http://www.bgcmn.org), [club@bgcmn.org](mailto:club@bgcmn.org)  
 Join us on Facebook!

# LEGACY CIRCLE PLANNED GIVING TOOLKIT



**BOYS & GIRLS CLUBS**  
OF CENTRAL MINNESOTA

**Great Futures  
Start Here.**

# The Legacy Circle How will you plan for your legacy?

What happens in the future will impact your loved ones and your estate in countless ways. This is why careful planning is important to ensure that your loved ones are well cared for and your estate is not subjected to unnecessary and burdensome taxes.

Planned Giving is a highly personal way to invest in the future. By developing an estate plan with your financial advisor or attorney, you can reduce the overall tax burden of your estate while providing a lasting legacy for Central Minnesota's children.

The Boys & Girls Clubs of Central Minnesota's Legacy Circle is a group of friends who have shown their support for organization by making a planned gift to the Boys & Girls Club's Endowment Fund. Investments made by members of the Legacy Circle will help ensure that the Boys & Girls Club will be able to impact future generations of young people.

Supporting the Boys & Girls Clubs of Central Minnesota in this manner may be an excellent way of benefiting your personal financial, estate and tax planning.

## Our Mission:

To inspire all young people, especially those who need us most, to reach their full potential as productive, caring, responsible citizens.

## A planned gift to the Boys & Girls Club can be made in the following ways:

- Gift through one's will
- Gift through one's living trust
- Charitable gift annuity
- Charitable remainder trust
- Charitable lead trust
- Life insurance beneficiary
- Retirement/401K plan beneficiary
- Life estate
- Payable on/Transferable on Death Account

## Gifts may be:

- Stated as a dollar amount
- Stated as a percentage of an estate
- Given outright (cash)
- Given in securities (stocks, bonds)
- Given in real estate
- Given in personal property

## Your gift will be recognized:

- In Boys & Girls Club's Clublines newsletter & website
- Nationally through Boys & Girls Clubs of America's website & brochure



## Don't know where to go from here?

At the Boys & Girls Clubs of Central Minnesota, we welcome the opportunity to discuss your plans with you and your financial advisors. We also have literature available that outlines the major types of planned giving vehicles and the financial advantages each can offer within an overall estate plan.

Please feel free to contact the Planned Giving Office at the Boys & Girls Club at 252-7616 or by email at [club@bgcmn.org](mailto:club@bgcmn.org) for more details.

## Walter Apple leaves a legacy

Walter Apple was an ordinary man who left an extraordinary gift for the children of Central Minnesota. He was a retired veteran who lived a simple life. He developed a relationship with an attorney, who advised him to consider making a planned gift. Now, he will be remembered for generations to come as the benefactor and catalyst that made the Roosevelt Boys & Girls Club expansion possible.

"Because Walter decided to include the Boys & Girls Club in his will, we will have a great facility in which to better serve the kids who need us most," said Mark Sakry, executive director. "This single generous act is making a lasting impact and an incredible legacy."

